**INTEREST RATES MARKET NOTICE**

**Date: 15 January 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN557”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 19 January 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN557

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 10.47%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2037

**Books Close Date** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 19 January 2021

**Date Convention** Following

**Interest Commencement Date** 19 January 2021

**First Interest Payment Date** 31 January 2021

**Call / Step Up Date** 31 Jan 2024; 31 Jan 2027; 31 Jan 2030; 31 Jan 2033; 31 Jul 2035

**ISIN No.** ZAG000173527

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/ASN557%20PricingSupplement1901.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/ASN557%20PricingSupplement1901.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000